

**Professional Background**

20 years on Wall Street in Investment Banking and Financial Advisory 1994-2014

Highlights and Managerial Positions held:

- Global Co-Head Project and Infrastructure Finance Group – Guggenheim Partners
- Managing Director – J.P. Morgan Chase and Co.
- Managing Director – UBS

Jeff was trained as both an Attorney and Financial Analyst, rising through the ranks of Bulge Bracket Wall Street Investment Banks, attaining the appointments to Managing Director and Practice Group leader for a number of different Geographic spheres and Industry areas.

**Hyman Hemispheric LLC** – since 2014, Jeff has focused on certain personal investments, projects and business initiatives, some through his New York domiciled Limited Liability Company.

Both Personally and within Hyman Hemispheric, Jeff has since early in 2014 worked directly with Gateway, MJM Enterprises, Michael Malik Sr. and several related entities on all of their Gaming-anchored development projects and initiatives, and certain other business initiatives.

**Sample Areas of Experience**

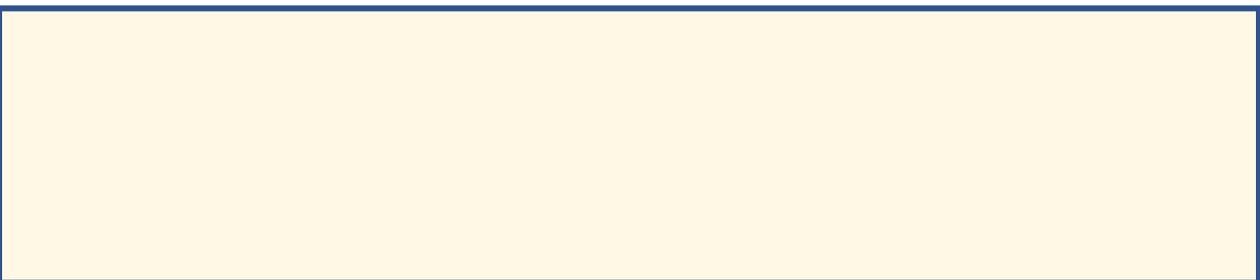
Some of his ground-breaking financing activity includes the following:

- Hospitality, Leisure, Gaming and Destination Project Finance
- Asset-Backed Securitization and Monetization
- Pension Obligation Deficit Funding
- Real Estate Development and Redevelopment
- Infrastructure Finance in numerous different Asset Classes including Housing, Utilities, Health Care, Transportation, Resource Recovery and Education

**Education**

J.D. University of Wisconsin Law School – Madison, Wisconsin

B.A. Finance – University of St. Thomas – St. Paul, Minnesota



**Selected and Illustrative Transactions and Projects**

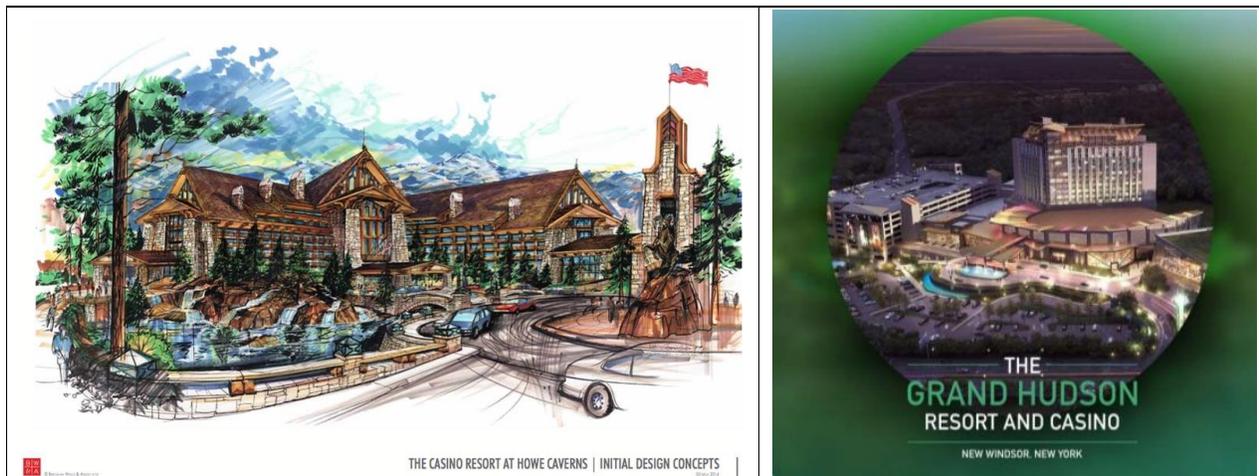
Jeff first worked closely with entities affiliated with MJM Enterprises in 2014, as they were instrumental in the process to, for the first time, bring Class III Commercial Gaming to New York State.

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**Howe Caverns Resort and Casino / Grand Hudson Resort and Casino**

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More than \$1 Billion of Proposed Project Build-out was Designed and Proposed for sites in Cobleskill and New Windsor, New York



Gaming Forecasts for these two sites called for approximately \$770-\$800 in Annual Casino floor Net win.

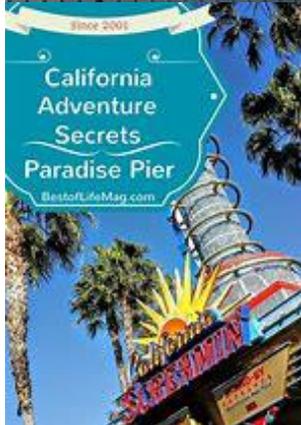
Ultimately, the first four sites have been developed and opened in Upstate New York, at an aggregate cost of nearly \$2 Billion, and generating approximately \$600 million in annual Gross Gaming Revenue.

Within the next 2-3 years, an additional three Class III licenses are expected to be issue for Downstate New York areas including Westchester County, New York City proper and Long Island. Hyman Hemispheric and the Malik entities expect to partner on one or more bids for those licenses, and have considerable work product and positioning in place for a number of potential sites.

*Destination Entertainment and Hospitality*

**Disneyland – Anaheim, California - California Adventure Theme Park expansion**

\$600 mm Infrastructure Financing – Horizontal Improvements and Convention Center



Destination Entertainment and Hospitality

Waterpark Resort Funding

Kalahari Poconos – Tobyhanna, PA

\$30 million Infrastructure within \$230 million Phase 1



Great Wolf Anaheim/Garden Grove, CA (Disneyland)

\$40 million Garage and Infrastructure Financing



*Mixed Use Redevelopment*

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**Stamford, Connecticut – South End Harbor Point**

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**\$145 mm High Yield Debt for initial Infrastructure on Multi-Billion Mixed Use Redevelopment**

Jeff executed the first high yield debt offering in the U.S. tax exempt market after the Great Recession to enable one of the largest redevelopment projects on the Continent to go forward.

Harbor Point is a redevelopment district located in the South End section of Stamford, Connecticut, in southwestern Fairfield County. It is made up of five distinct areas, each centered on a park or waterfront feature. It is currently one of the largest redevelopment projects in the nation. A transit-oriented, mixed-use development near the Stamford Transportation Center on Long Island Sound, Harbor Point includes more than 2,360 new apartments, with office space, restaurants, shops, marinas, a waterfront boardwalk, and several public parks.

Harbor Point has several new residential and office buildings, and many new restaurants and retailers including Fairway Market, Dinosaur Bar-B-Que, Exhale fitness and spa, Design Within Reach, Subway, CVS Pharmacy, Walgreens, Harlan Social, Sign of the Whale, Fortina and others.



*Convention Center Experience*

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**Javits Convention Center – New York, New York**

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**\$700 million Expansion Project in conjunction with Hudson Yards Redevelopment**

Jeff led a team at UBS in structuring and executing a capital markets debt offering backed by a new flat New York City incremental Hotel Tax of \$1.50 per night, and a back-up guarantee from the State of New York Mortgage Insurance Fund.

This expansion equipped New York to once again compete for the largest shows and conventions from which it was compromised from attracting as many other U.S. Cities undertook large Convention Facility expansions.



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**Moscone (SF); Los Angeles, San Diego, Anchorage (Alaska), South San Francisco**

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**Infrastructure**

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**Diamond Valley Lake - \$3 Billion – Perris, California**

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One of the largest ongoing engineering projects in the world at the time, Jeff was a lead banker to Metropolitan Water District of Southern California for the financing of this critical water storage project. This resource is a cornerstone of supply in general, and in the event of a natural disaster, such as an Earthquake, for the 20+ million residents in the service area.



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**New York Power Authority – Multiple \$Billions– Hydro-Electric Projects**

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Jeff has in the past served as a lead banker to NYPA, which generates 25% of the power in New York State, 70% of that total from a number of different Hydro-Electric assets. These include major dam facilities on the Niagara and St. Lawrence Rivers, as well as a Pump-Storage generation project at Gilboa-Blenheim Reservoir.



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**New York State Thruway Authority – Multiple \$Billions– Transportation Assets**

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Jeff has in the past served as a lead banker to NYSTA, which operates one of the largest state sponsored toll road systems in the U.S. The end uses of financings with which he was involved ranged from normal and regular capital upkeep such as paving, safety and tolling equipment to specific projects such as the Tappan Zee Bridge crossing, pictured on the right.



*Structured Finance*

**MSA Securitization – Multiple \$Billions– Asset-Backed Securities**

Jeff became one of Wall Street’s foremost experts in monetizing the receipts that flow under the landmark legal settlement between the cigarette manufacturing industry and most of the U.S. States and territories. He went on to handle billions of dollars in financing in this sector for States including California, Hawaii, Alaska, Washington, Oregon, Rhode Island, New York, New Jersey, Illinois, Ohio, Michigan, Wisconsin, Puerto Rico, Alabama and South Dakota.



**State of Connecticut Teachers Pension System UAAL Funding - \$2.3 Billion**

Jeff was a lead banker on a \$2.3 billion taxable debt funding, the proceeds of which were applied to the Unfunded Actuarial Accrued Liability that existed at the time in the investment portfolio of the Connecticut State Teachers Retirement Program. This financing was placed with investors in both U.S. and European markets, and its completion averted the need for substantial State and Local Government tax hikes to fund the annual payment.



**City of Harrisburg, Pennsylvania – Parking System Monetization - \$287 million**

Jeff’s group at Guggenheim Partners executed a ground-breaking financing which monetized the City owned Parking Assets as a cornerstone of a fiscal recovery plan that pulled Harrisburg out of insolvency



**Personal Business and Investment Initiatives**

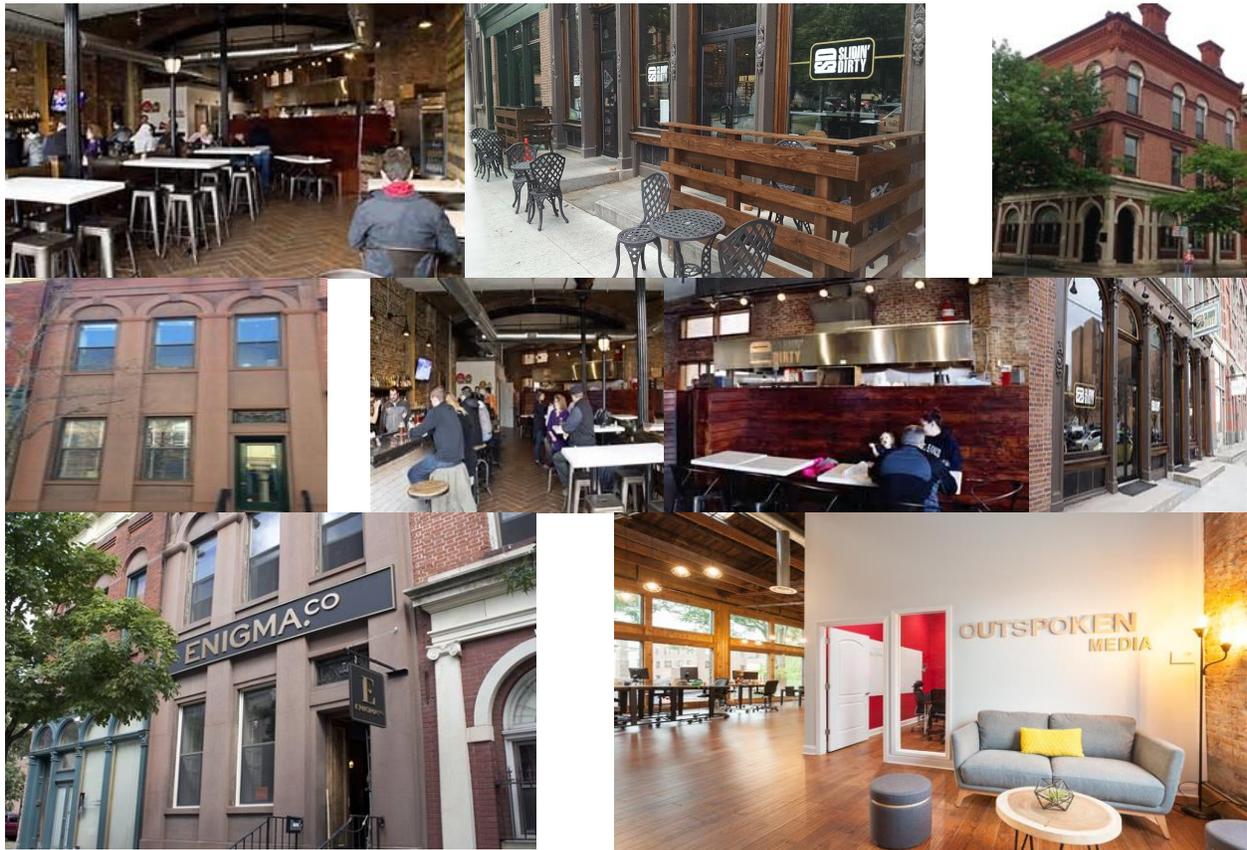
Jeff is an activist investor and operating partner in a variety of different projects and business interests.

**Real Estate Development and Redevelopment**

**First Street Renaissance -Troy, New York**

**Role: Master Developer-Partner and Initial Capital Investor**

Jeff partnered with Sequence Development to rehabilitate, revitalize and reshape a critical section of Downtown Troy. His group purchased and redeveloped 5 separate buildings comprising 30,000 square feet into a full scale, mixed use Project. The property now has ultimately included 12 unique, for rent “new urban” styled Residential units, 3 different retail spaces including the highest grossing revenue per square foot restaurant in the City, and 3 office spaces hosting professional services and technology companies. The rehabilitation of these properties has catalyzed continued adjacent redevelopment and played an instrumental role in continuing a renaissance for Downtown Troy from what had become a downtrodden, old industrial area into a 24-7, live-work-play environment and a hot-bed of tech industry start-up activity in the shadow of Rensselaer Polytechnical Institute (RPI), one of the three most prestigious technical institutions of higher education in the United States. Jeff continues to pursue other redevelopment property investments and projects in Troy and other communities.



*Real Estate Development and Redevelopment; Hospitality and Entertainment*

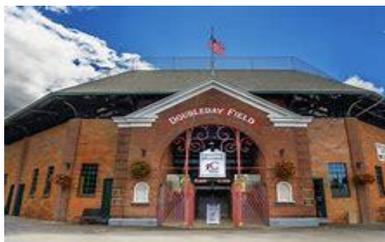
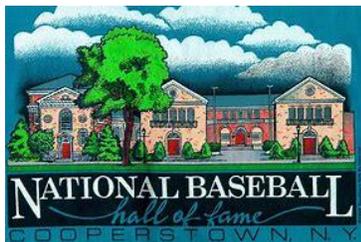
**Destination Waterpark Resort/Hotel/Entertainment Complex – Cooperstown, NY**

**Role: Master Developer and Seed Investor**

Jeff has a proposal in progress to develop a destination sized and quality Waterpark Resort facility just outside of the iconic village of Cooperstown in Central New York, the birthplace for the game of Baseball. The initial build-out is expected to be as large as 60,000 square feet of indoor waterpark (eventually to reach > 100,000 SF), 5 acres of outdoor waterpark (eventually to reach 8-10 acres), a 20,000 square foot Family Entertainment Center, an array of food/beverage and retail outlets, and a 200 Room Hotel (eventually to reach 450 rooms).

Considerable Site Planning and Engineering work is complete, as is a Feasibility and Market Study from Hotel and Leisure Advisors – the premier consulting firm in the Waterpark Industry for this precise work product. Pro-Slide Technology and Aquatic Development Group have also supplied input on the build-out plan.

Currently, the project sponsor is working with local officials to solve certain infrastructure needs to accommodate the project, specifically for wastewater treatment and roadway/transportation access improvements.



*Alternative and Clean Energy Technology*

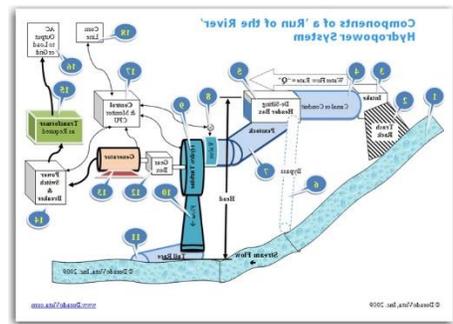
**Free Flow Power Corporation -Boston, MA / New Orleans, LA / Bellingham, WA**

**Role: Seed Investor, Member Board of Directors**

Jeff was a original shareholder in a new energy technology involving a new design on a run-of-the-river turbine. FFP eventually permitted approximately 60 different sites on the Ohio and Mississippi Rivers in the United States through the Federal Energy Regulatory Commission (FERC). The Company then also leveraged the development and permitting expertise it compiled in these FERC processes to also pursue the development and redevelopment of more traditional and conventional hydro-electric assets all over the world. FFP eventually had involvement in projects under some form of control and development in locations including Hawai'i, Puerto Rico, Indiana, Pennsylvania, Ohio, Mississippi and Washington. In 2014-15, FFP sold its assets and interests in these traditional/conventional initiatives to U.S. Renewables Group of Los Angeles, CA, with 3 key FFP executives converting their efforts along with the transaction. Currently, the team is partnered with National Grid Corporation on a number of hydro-electric projects being developed and redeveloped to increased capacities in Washington State. FFP retains intellectual property rights and interests in certain of its turbine technologies.



US RENEWABLES GROUP



*Bio-Pharmaceutical and Phyto-Medical*

**Kannalife Sciences – Huntington, NY and Doylestown, PA**

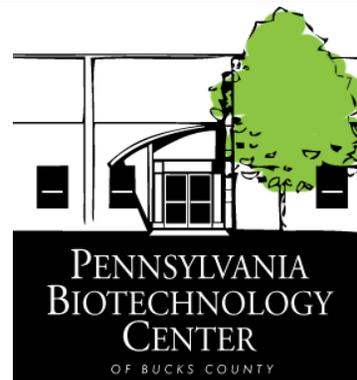
***Role: ‘B’ round shareholder – Strategic Advisory Board***

KannaLife Sciences, Inc. is a bio-pharmaceutical and phyto-medical company involved in the research and development of novel new therapeutic agents designed to reduce oxidative stress, and act as immuno-modulators and neuroprotectants.

Kannalife Sciences currently holds an exclusive license with National Institutes of Health – Office of Technology Transfer (“NIH-OTT”) for the Commercialization of U.S. Patent #6630507, “Cannabinoids as Antioxidants and Neuroprotectants” (the “507 Patent”). Further, Kannalife has developed its own patented molecules lead by KLS-13019 called by Sports Illustrated as a “super-CBD” and was recently awarded U.S. Patent #9611213, “Functionalized 1,3-benzene diols and their method of use for the treatment of hepatic encephalopathy”.

Kannalife is currently conducting research and development at the Bucks County Pennsylvania Biotechnology Center in Doylestown, PA, for a target drug candidate to treat Hepatic Encephalopathy (“HE”) and Chronic Traumatic Encephalopathy (“CTE”). HE and CTE are both oxidative stress related diseases that affects the cognitive and behavioral functions, and the wellness of the brain.

In August of 2018, Kannalife announced the completion of a share exchange transaction with TYG Solutions Corp. (OTC:TYYG). The closing of this transaction marks an important step in making Kannalife the only publicly traded company in the cannabinoid therapeutics space which holds an exclusive license to a U.S. government patent from the National Institutes of Health (“NIH”).



*Exotic Vehicle Rental*

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**Adrenaline Rush Slingshot Rentals – Las Vegas, Nevada**

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***Role: Seed Investor and Majority Shareholder***

A-Rush is the premier Company in Southern Nevada renting Polaris Slingshot vehicles for hourly and daily excursions all over the Las Vegas area from independently “cruising the strip” to full scale guided tours of attractions like Hoover Dam, Mount Charleston, the Valley of Fire, Red Rock Canyon and even more lengthy excursions to national parks and monuments in California, Arizona and Utah.

A-Rush is the largest on road rental entity featured on the Polaris Corporation’s “Adventures” preferred Outfitters portfolio, and is the only vehicle rental service of its kind featured on Vegas.com.

The Company has now contracted with Polaris to expand its rental fleet to 18 vehicles.

A-Rush enjoys premium partnership relationships with a number of affiliates in its market including Hilton Vacations, Chimera and Boulder Creek Golf Clubs, Fly-Board Las Vegas, the Lodge at Duck Creek, the Vegas Golden Knights NHL Hockey Club and EBG Concierge Services.



*Casino Gaming Technology and Equipment*

**Hardway Holdings / O-Craps! Electronic Craps Game – San Antonio / Las Vegas**

**Role: Seed Investor and Largest Shareholder**

Jeff was involved in a 1<sup>st</sup> quarter 2018 full acquisition of all the Intellectual Property, Patent and Trademark protection and equipment of an electronic version of the traditional casino dice game of Craps.



As successor owners, the new principals are in the process of re-tooling some of the computer technology, re-testing and licensing the game, and engaged in a distribution outreach effort to place the game in a variety of live gaming environments. O-Craps! was exhibited at the recent G2E conference in Las Vegas, the gaming industry’s largest annual conference globally each year.

An initial placement has occurred in the State of Alabama, and is expected to begin live play by Mid-January 2019.



**Class II Bingo Game Platform  
Fully Integrated with the  
game of Craps**

